

PCS RISK TRANSFER LABEL APPLICATION FORM



To: admin@pcsmarket.org

Application for the PCS Risk Transfer Label

We hereby apply to Prime Collateralised Securities (PCS) UK Limited (“PCS”) for the award of the PCS Risk Transfer Label for the transaction of the type described below.

By signing this application we agree to the terms and conditions “PCS Risk Transfer Terms and Conditions 2017-1” as set out on www.pcsmarket.org. The details of the transaction for which we seek the PCS Risk Transfer Label are as follows:

1. Details of Applicant
 - a. Name of company
 - b. Contact person/s
 - c. Address
 - d. Tel office/mobile
 - e. Fax
 - f. Email
 - g. Invoice address
 - h. VAT number

2. Details of Applicant partners [Arranger, Nominated Law Firm, other partners with details requested as below]
 - a. Name of company
 - b. Contact person/s
 - c. Address
 - d. Tel office/mobile
 - e. Fax
 - f. Email
 - h. Confirmation of primary contact point/s

3. The transaction

- a. Transaction name
- b. Asset class/es
- c. Country of asset origin
- d. Type of Instrument (eg CDS):
- e. Collateralised: Yes/No
- f. Protection Buyer
- g. Arranger (if any)
- h. Book Runner/s (if any)
- i. Stock Exchange (if any)

4. Timing

- a. Expected date for delivery of Checklist
- b. Expected date for delivery of transaction documents
- c. Expected closing date

5. Publication (**IMPORTANT**: Please refer to clause 7, 8 and 9 of the PCS Risk Transfer Securitisation Terms and Conditions). Please tick the correct box:

- a. Public:
- b. Limited Info Only:
- c. Private:

6. If "Limited Info Only" was ticked in 5 above, please confirm which information PCS shall be authorised to make public in accordance with the PCS Risk Transfer Terms and Conditions 2017-1:

- a) the size of the overall pool: Y / N
- b) the size of the credit protection: Y / N

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| c) the Protection Buyer's name: | Y/ N |
| d) the transaction name: | Y / N |
| e) the Applicant's country: | Y / N |
| f) the currency of the Risk Transfer Instrument: | Y / N |
| g) the types of assets securitised: | Y / N |

For the purposes of this application and the PCS Risk Transfer Terms and Conditions 2017-1, the Applicant acknowledges that the Risk Transfer Terms and Conditions 2017-1 will apply to all the work done in relation to this application irrespective of any changes to any of the parties, dates or any other information provided in this application and that all such work will be treated as the subject matter of one contract governed by the PCS Risk Transfer Terms and Conditions 2017-1.

The PCS Risk Transfer Terms and Conditions 2017-1 shall be incorporated in this application as if set out herein in full.

This application is governed by the laws of England and Wales and the Applicant submits to the jurisdiction of the English courts.

Signed

Date