



## **STS Verification and Assessment Application Form**

### **PCS UK**

To: [admin.uk@pcsmarket.org](mailto:admin.uk@pcsmarket.org)

#### **Application for an STS Verification and Assessments**

This form is our application to Prime Collateralised Securities (PCS) UK Limited (“PCS”) for an STS Verification.

In addition, *(tick one or more of the relevant boxes)*:

- We apply for a CRR Assessment:
- We apply for an LCR Assessment:
- We do **not** apply for any Assessment:

The Applicant should set out the details of any Agent (e.g. law firm, arranger or advisor) which it wishes and allows PCS to deal with in the context of this Application.

The details of the Transaction for which we seek an STS Verification and, if requested, any Assessment are as follows:

#### ***Transaction Parties***

##### 1. *Details of the Applicant*

a. Full corporate name of the Applicant:

.....

b. Primary contact at the Applicant:

.....

c. Address of the Applicant:

.....

d. Telephone number of the primary contact:

.....



e. Email to which communications are to be sent:

.....

f. Address to which invoice is to be sent:

.....

g. Applicant's VAT number:

.....

2. *Details of any Agents of the Applicant*

a. Name of the company or firm:

.....

b. Contact person at the Agent:

.....

c. Agent's address:

.....

d. Telephone number of contact person:

.....

e. Email to which communications are to be sent:

.....

*(The Applicant should add similar information for each Agent it wishes and allows PCS to interact in the context of this Application)*

**Transaction**

1. Name of the Transaction:

.....

2. Asset class:

.....

3. Jurisdiction of the assets' origination:

.....

4. Type of financing (*tick the relevant box*):

Term securities

Master trust securities

ABCP transaction

ABCP program

Loan

Other (*specify*)

<p><i>(Specify any other type)</i></p>
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5. Type of Transaction (*tick the relevant box*):

Public Transaction with a Prospectus and data to be made public on the ESMA STS website:

Private Transaction with a Deal Sheet and no data to be made available on the ESMA STS Website:

6. Name of the originator or originators:

.....

7. Name of the servicer:

.....

8. Name of the arranger:

.....



9. Name of bookrunners:

.....

10. Currency or currencies in which the financing is denominated:

.....

11. Name of the law firm providing the true sale opinion:

.....

12. Name of the firm providing the “agreed upon procedures (AUP)” report:

.....

13. Name of the national competent authority designated pursuant to the STS Regulation for oversight of the Transaction and the originator:

.....

14. Name of any Credit Rating Agency expected to rate the Transaction:

.....

15. Name of any provider of a “servicer review” (if any):

.....

16. Name of the liability model provider (if other than Applicant):

.....

**Timing**

1. Expected date for the delivery of a draft Documents List:

.....

2. Expected date for the delivery of first draft of the Prospectus or Deal Sheet:

.....

3. Desired date for the delivery by PCS of an STS Pre-Sale Verification Checklist and, if requested, any Pre-Sale Assessment Checklist:

.....



4. Expected date for the closing of the Transaction:

.....

*(Please use this box to add any other information you believe relevant to this Application)*

**Fees**

Name of the entity to which the invoice for fees should be addressed:

.....

(In this respect, we draw your attention to clause 35 of our Terms and Conditions)

By signing this Application, the Applicant acknowledges:

1. That all the STS Verification and Assessment Terms and Conditions as appear on the STS Website under that name at the date of this Application shall apply as if they had been set out herein and the Applicant and PCS shall be bound by them. No amendments to this Application or to any information contained in this application shall modify in any way the STS Verification and Assessment Terms and Conditions nor their applicability to this STS Verification or any Assessment contracted hereunder.
2. That it has read the STS Verification and Assessment Terms and Conditions as appear on the STS Website under that name at the date of this Application.
3. That all terms appearing in this Application shall bear the meanings provided for them (if any) in the STS Verification and Assessment Terms and Conditions as appear on the STS Website under that name at the date of this Application.
4. That no contract shall be created between the Applicant and PCS until PCS has confirmed in writing to the Applicant that is accepts the engagement. Upon receipt of such Assessment by the Applicant, a contract for the provision of an



STS Verification (and, if relevant, one or more Assessments) shall come into being on the terms of this Application and the STS Verification and Assessment Terms and Conditions as appear on the STS Website under that name at the date of this Application.

5. That, in accordance with the requirements of the STS Regulation and as set out in the STS Verification and Assessment Terms and Conditions as appear on the STS Website under that name at the date of this Application, following the receipt by PCS of this Application all Fees will have to be paid on closing or thirty days from an invoice irrespective of whether the Transaction goes ahead (save only in the circumstances specified in those terms and conditions).

This Application shall be governed by English law and the Applicant submits to the jurisdiction of the English courts.

Signed by:

Date: .....

For and on behalf of ..... (the "Applicant")