



PCS On-Balance Sheet STS Application Form

To: admin.eu@pcsmarket.org

Application for an On-Balance Sheet STS Verification

This form is our application to Prime Collateralised Securities (PCS) EU sas (“PCS”) for an On-Balance Sheet STS Verification.

The Applicant should set out the details of any Agent (e.g. law firm, arranger or advisor) which it wishes and allows PCS to deal with in the context of this Application.

The details of the Transaction for which we seek an On-Balance Sheet STS Verification (together, if requested below, a CRR Assessment) are as follows:

Transaction Parties

1. *Details of the Applicant*

a. Full corporate name of the Applicant:

.....

b. Primary contact at the Applicant:

.....

c. Address of the Applicant:

.....

d. Telephone number of the primary contact:

.....

e. Email to which communications are to be sent:

.....

f. Address to which invoice is to be sent:

.....

g. Applicant’s VAT number:

.....



2. *Details of any Agents of the Applicant*

a. Name of the company or firm:

.....

b. Contact person at the Agent:

.....

c. Agent's address:

.....

d. Telephone number of contact person:

.....

e. Email to which communications are to be sent:

.....

(The Applicant should add similar information for each Agent it wishes and allows PCS to interact in the context of this Application)

Transaction details

(Fields 1 to 4. are required, other fields are optional depending on availability of information)

1. Name of the Transaction:

.....

2. Asset class:

.....

3. Jurisdiction of the assets' origination:

.....

4. Name of the arranger (if any):

.....



5. Name of the liability model provider (if other than Applicant):

.....

Timing information (fields 3 and 4. are required, other fields are optional depending on availability of information)

1. Expected date for the delivery of the first draft documents:

.....

2. Expected date for the delivery of first draft of the Prospectus or Deal Sheet:

.....

3. Desired date for the delivery by PCS of any Pre-Sale Assessment Checklist:

.....

4. Expected date for the closing of the Transaction:

.....

(Please use this box to add any other information you believe relevant to this Application)

CRR Assessment

Do you apply for a CRR Assessment of the Transaction?

YES

NO



By signing this Application, the Applicant acknowledges:

1. That all the On-Balance Sheet STS Verification and CRR Assessment PCS EU Terms and Conditions as they appear on the PCS website at the date of this application or as provided with this Application shall apply and the Applicant and PCS shall be bound by them. No amendments to this Application or to any information contained in this application shall modify in any way the On-Balance Sheet STS Verification and CRR Assessment PCS EU Terms and Conditions nor their applicability to the verification contracted hereunder.
2. That it has read the On-Balance Sheet STS Verification and CRR Assessment PCS EU Terms and Conditions.
3. That all terms appearing in this Application shall bear the meanings provided for them (if any) in On-Balance Sheet STS Verification and CRR Assessment PCS EU Terms and Conditions.
4. That no contract shall be created between the Applicant and PCS until PCS has confirmed in writing to the Applicant that it accepts the engagement. Upon receipt of such confirmation by the Applicant, a contract for the provision of a Synthetic STS Verification shall come into being on the terms of this Application and the On-Balance Sheet STS Verification and CRR Assessment PCS EU Terms and Conditions.

This Application shall be governed by French law and the Applicant submits to the jurisdiction of the French courts.

Signed by:

Date:

For and on behalf of (the "Applicant")