

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

This notice is made pursuant to section 5:25h of the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which regulated information should be made forthwith available.

The date of this notice is 20 November 2024

**SME LION III B.V. (the Issuer)**

*A private company with limited liability (besloten vennootschap met beperkte aansprakelijkheid) incorporated and existing under Dutch law, having its official seat (statutaire zetel) in Amsterdam, the Netherlands*

**EUR 500,000,000 Class A1 asset-backed notes 2021 due December 2061  
(ISIN: NL0015000OC6)**

**EUR 4,800,000,000 Class A2 asset-backed notes December 2021 due 2061 (ISIN:  
NL0015000OD4)**

**EUR 1,188,800,000 Class A3 asset-backed notes 2021 due December 2061  
(NL0015000OE2)**

**EUR 2,134,200,000 Class B asset-backed notes 2021 due 2061  
(ISIN: NL0015000OR4)**

**EUR 43,115,000 Class C notes 2021  
(ISIN: NL0015000OQ6)**

**PROPOSED AMENDMENT**

*Amsterdam, The Netherlands* – SME Lion III B.V. today announced that it has agreed with the holder of record of the EUR 500,000,000 Class A1 asset-backed notes 2021 due December 2061, EUR 4,800,000,000 Class A2 asset-backed notes December 2021 due 2061, EUR 1,188,800,000 Class A3 asset-backed notes 2021 due December 2061, the EUR 2,134,200,000 Class B asset-backed notes 2021 due 2061 and the EUR 43,115,000 Class C notes 2021 due 2061 (collectively, the **Notes**) at the request of such holder, by virtue of an Extraordinary Resolution in writing dated 19 November 2024, to extend (i) the First Optional Redemption Date from the Notes Payment Date falling in November 2026 to the Notes Payment Date falling in November 2029 and (ii) the Revolving Period End Date from the Notes Payment Date falling in November 2024 and including 30 November 2024 to the Notes Payment Date falling in November 2027 and including 30 November 2027.

All Notes are held by ING Bank N.V., and ING Bank N.V. has requested the Issuer to implement the aforementioned proposal. The proposal will be effectuated through the execution of a master amendment agreement with an effective date of 20 November 2024.

Questions regarding this notice may be directed to Intertrust Management B.V., managing director of the Issuer, at + 31 (0)20 5214 777.